

2020 in Review

Engagement Performance

22 Significant Engagements

 Successful **Refinancing** Transactions **x4**

 Successful **Turnarounds**¹ **x3**

 Successful **Debt Restructuring** Transactions **x3**

 Successful **Interim Management** Engagements **x3**

 Successful **Sale of Company** Transactions **x3**

 Successful **Liquidation Trust** Engagements² **x3**

 Successful **Liquidations**³ **x2**

 **Billing Fraud** Case **x1**

1. Significantly improved value for Owners / Creditors.
2. Settled D&O lawsuit for \$3.5M, obtained \$12M breach of fiduciary duty judgment, obtained \$700K preference judgement, generated \$6M more recoveries than plan recoveries.
3. One case paid all creditors 100% and generated \$6M of owner distributions.
4. Construction, Staffing and Financial Services.

Case Size by Annual Sales



Cases by Industry

x5  RESTAURANTS	x2  CONSUMER PRODUCTS
x3  OIL & GAS	x2  HEALTHCARE
x3  AEROSPACE / ELECTRONICS	x2  AGRICULTURE & FOOD
x3 ○○○ OTHER ⁴	x2  METALS

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